

Monthly Income vs. Expenses Worksheet

Income:	
After-tax Salary	\$ _____
Investment Income	\$ _____
Other Income	\$ _____
Total	\$ _____

Housing:	
Rent or Mortgage	\$ _____
Electricity	\$ _____
Gas/Oil	\$ _____
Internet/Cable	\$ _____
Water/Sewer	\$ _____
Property Tax	\$ _____
Furniture	\$ _____
Total	\$ _____

Expenses:	
Savings	\$ _____
Investments	\$ _____
Food	\$ _____
Transportation	\$ _____
Loans	\$ _____
Insurance	\$ _____
Education	\$ _____
Recreation	\$ _____
Health Care	\$ _____
Gifts	\$ _____
Other	\$ _____
Total	\$ _____

Monthly Profit	
Income	\$ _____
Less	
Expenses	\$ _____
Profit	\$ _____